SALE #6 PORTFOLIO SUMMARY (as of April 1, 2002)

Numbers are approximate and subject to change

Aggregate Unpaid Principal Balance	\$710,000,000
Number of Loans	31,792
Average Loan Balance	\$22,333
Weighted Average Remaining Maturity (months)	223
Weighted Average Coupon	4.58%

Disaster Assistance Loans					
SBA Loan Program	Home B	usiness	7(a) Loans	Development Company Loans	
Aggregate Unpaid Principal Balance	\$293,000,000	\$362,000,000	\$43,000,000	\$12,000,000	
Number of Loans	24,092	7,448	212	40	
Average Loan Balance	\$12,162	\$48,604	\$202,830	\$300,000	
Weighted Average Maturity (months)	243	221	122	172	
Weighted Average Coupon	4.03%	4.37%	9.44%	7.09%	
Geographic Distribution	CA: 31%	CA: 37%	TX: 22%	NV: 23%	
(Percent of Unpaid Principal Balance)	TX: 10%	FL: 10%	PA: 8%	TX: 14%	
	PR: 8%	TX: 8%	OH: 7%	NM: 10%	
	FL: 6%	GA: 4%	PR: 6%	VA: 7%	
	NC: 6%	NC: 3%	NC: 6%	PA: 5%	
	IL: 4%	MO: 3%	MO: 6%	MO: 5%	
	Other: 35%	Other: 35%	Other: 45%	Other: 36%	